



## Announcement Summary

### Entity name

ALICANTO MINERALS LIMITED

### Announcement Type

New announcement

### Date of this announcement

Monday May 09, 2022

### The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| AQI                | ORDINARY FULLY PAID  | 1,000,000                          | 06/05/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ALICANTO MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

81149126858

### 1.3 ASX issuer code

AQI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

9/5/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

AQIAY : CLASS A PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

AQI : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,000,000

**The first date the options were exercised or other +convertible securities were converted**

6/5/2022

**The last date the options were exercised or other +convertible securities were converted**

6/5/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

6/5/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



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Issue details

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**Number of +securities to be quoted**

1,000,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Vesting of performance rights

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

95,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| AQI : ORDINARY FULLY PAID          | 383,713,617                          |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description              | Total number of +securities on issue |
|---|--------------------------------------|
| AQIAAI : CLASS C PERFORMANCE RIGHTS             | 1,500,000                            |
| AQIAAJ : PERFORMANCE RIGHTS                     | 500,000                              |
| AQIAAE : OPTION EXPIRING 24-NOV-2025 EX \$0.10  | 11,500,000                           |
| AQIAAF : OPTION EXPIRING 24-NOV-2025 EX \$0.15  | 2,500,000                            |
| AQIAAG : OPTION EXPIRING 24-NOV-2025 EX \$0.20  | 2,500,000                            |
| AQIAAH : OPTION EXPIRING 24-NOV-2025 EX \$0.25  | 2,500,000                            |
| AQIAY : CLASS A PERFORMANCE RIGHTS              | 2,000,000                            |
| AQIAAB : OPTION EXPIRING 23-JUN-2023 EX \$0.065 | 24,000,000                           |
| AQIAAC : OPTION EXPIRING 14-MAR-2024 EX \$0.03  | 5,000,000                            |
| AQIAAD : OPTION EXPIRING 13-AUG-2025 EX \$0.10  | 37,000,000                           |
| AQIAAK : PERFORMANCE RIGHTS                     | 8,500,000                            |
| AQIAAL : OPTION EXPIRING 26-JUL-2026 EX \$0.20  | 10,000,000                           |



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